

Format of holding of specified securities

1. Name of Listed Entity: KHAITAN (INDIA) LIMITED (CIN:L10000WB1936PLC008775)
2. Scrip Code - Name of Scrip -; Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 31/12/2021
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration :** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 Whether the Listed Entity has any shares in Locked-in? | | No |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

KHAITAN (INDIA) LIMITED
Table 1 - Summary Statement holding of specified securities as on 31/12/2021

| Category of shareholder (I) | Nos. of shareholdes (II) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|-------------------------------------|--------------------------|--|--|---|---------------------------------------|---|---|-------------|----------|---|---|----------------------------------|---------|---|---------|---|
| | | | | | | | Class eq. x | Class eq. y | Total | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | |
| (A) Promoter & Promoter group | 11 | 2861630 | 0 | 0 | 2861630 | 60.2448 | 2861630 | 0 | 60.2448 | 0 | 0.00000 | 0 | 9400000 | 32.8484 | 2861630 | |
| (B) Public | 3798 | 1888370 | 0 | 0 | 1888370 | 39.7552 | 1888370 | 0 | 39.7552 | 0 | 0.00000 | 0 | NA | NA | 1461549 | |
| (C) Non Promoter - Non Public | | | | | | | | | | | | | NA | NA | | |
| (C1) Shares underlying DRs | | | | | | NA | | | | | | | NA | NA | | |
| (C2) Shares held by Employee Trusts | | | | | | | | | | | | | NA | NA | | |
| Total | 3809 | 4750000 | 0 | 0 | 4750000 | 100.0000 | 4750000 | 0 | 100.0000 | 0 | 0.00000 | 0 | 9400000 | 19.7895 | 4323179 | |

KHATIAN (INDIA) LIMITED
Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2021

| Category & Name of the Shareholders (V) | PAN | Nos. of shares held (III) (IV) | No. of fully paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) + (VI) | Shareholding as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of No. of Voting Rights | | Shareholding as a % | No of shares assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) | Number of Locked in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | |
|--|---|--------------------------------|---|--|--|--|--|-----------|---------------------|---|----------------------------------|---|---|---------|
| | | | | | | | Class 'x' | Class 'y' | | | | | | |
| (1) Indian | | 8 | 774126 | 0 | 0 | 774126 | 16.2974 | 0 | 774126 | 15.2974 | 0 | 0.0000 | 49,7335 | 774126 |
| (a) Individuals/Undivided Family | | | | | | | | | | | | | | |
| | SUNAY KRISHNA KHATIAN | | 292079 | 0 | 0 | 292079 | 6.1490 | 0 | 292079 | 6.1490 | 0 | 0.0000 | 99,2892 | 292079 |
| | ANIPK2994F | | 126197 | 0 | 0 | 126197 | 2.6568 | 0 | 126197 | 2.6568 | 0 | 0.0000 | 0 | 126197 |
| | SUNAY KHATIAN | | 113000 | 0 | 0 | 113000 | 2.3789 | 0 | 113000 | 2.3789 | 0 | 0.0000 | 0 | 113000 |
| | ALFPIK2054H | | 97500 | 0 | 0 | 97500 | 2.0526 | 0 | 97500 | 2.0526 | 0 | 0.0000 | 95000 | 97500 |
| | SUNIL KRISHNA KHATIAN | | 62100 | 0 | 0 | 62100 | 1.3074 | 0 | 62100 | 1.3074 | 0 | 0.0000 | 0 | 62100 |
| | AFZPK3387A | | 52500 | 0 | 0 | 52500 | 1.053 | 0 | 52500 | 1.053 | 0 | 0.0000 | 0 | 52500 |
| | SHREKESHNA KHATIAN | | 20000 | 0 | 0 | 20000 | 0.4211 | 0 | 20000 | 0.4211 | 0 | 0.0000 | 0 | 20000 |
| | AGTID2662K | | 10750 | 0 | 0 | 10750 | 0.2283 | 0 | 10750 | 0.2283 | 0 | 0.0000 | 0 | 10750 |
| | SARITA DARSINAI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 |
| | SHREKESHNA KHATIAN | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 |
| | AAABHC0170L | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 |
| (b) Central Government/State Government(s) | | | | | | | | | | | | | | |
| (c) Financial Institutions/Banks | | | | | | | | | | | | | | |
| (d) Any Other (Specify) | | | | | | | | | | | | | | |
| Bodies Corporate | | 3 | 2687504 | 0 | 0 | 2687504 | 43.9475 | 0 | 2687504 | 43.9475 | 0 | 0.0000 | 26,5868 | 2687504 |
| | KHATIAN LEFIN LIMITED | | 1131561 | 0 | 0 | 1131561 | 23.8223 | 0 | 1131561 | 23.8223 | 0 | 0.0000 | 0 | 1131561 |
| | KHATIAN HOTELS PVT. LTD. | | 555745 | 0 | 0 | 555745 | 11.6959 | 0 | 555745 | 11.6959 | 0 | 0.0000 | 99,8659 | 555745 |
| | THE ORIENTAL MERCANTILE COMPANY LIMITED | | 400198 | 0 | 0 | 400198 | 8.4252 | 0 | 400198 | 8.4252 | 0 | 0.0000 | 0 | 400198 |
| | Sub Total | | 11 | 0 | 0 | 2681630 | 60.2448 | 0 | 2681630 | 60.2448 | 0 | 0.0000 | 32,8484 | 2681630 |
| (2) Foreign Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | | | | |
| (b) Government | | | | | | | | | | | | | | |
| (c) Institutions | | | | | | | | | | | | | | |
| (d) Foreign Portfolio Investor | | | | | | | | | | | | | | |
| (e) Any Other (Specify) | | | | | | | | | | | | | | |
| Sub Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)=(I)+(A)(2) | | 11 | 2681630 | 0 | 0 | 2681630 | 60.2448 | 0 | 2681630 | 60.2448 | 0 | 0.0000 | 32,8484 | 2681630 |

KHATIAN (INDIA) LIMITED

Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2021

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Shareholding % calculate as per SCRR, 1957) As a % of (A+B+C2) (VII)/(VI)+(VII) | Number of Voting Rights held in each class of securities (X) | | | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VI)+(X) | No. of Locked in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |
|---|------------|----------------------------|--|---------------------------------------|--|--|---|--|---------|---------|--|-------------------------------|---|---|
| | | | | | | | | Class x | Class y | Total | | | | |
| SIDHANT CREDIT CAPITAL LIMITED | AADCS6539G | 1 | 82130 | 0 | 0 | 82130 | 1.7291 | 82130 | 0 | 1.7291 | 0 | 0.0000 | NA | 82130 |
| EXTENDED BUSINESS REPORTING LIMITED | AADCA3920B | 1 | 56300 | 0 | 0 | 56300 | 1.1853 | 56300 | 0 | 1.1853 | 0 | 0.0000 | NA | 56300 |
| Resident Individual (HUF) | | 53 | 170222 | 0 | 0 | 170222 | 3.5836 | 170222 | 0 | 3.5836 | 0 | 0.0000 | NA | 170222 |
| Clearing Member | | 14 | 4243 | 0 | 0 | 4243 | 0.0893 | 4243 | 0 | 0.0893 | 0 | 0.0000 | NA | 4243 |
| Non Resident Individual | | 11 | 2692 | 0 | 0 | 2692 | 0.0567 | 2692 | 0 | 0.0567 | 0 | 0.0000 | NA | 2692 |
| Sub Total | | 3796 | 1887136 | 0 | 0 | 1887136 | 39.7292 | 1887136 | 0 | 39.7292 | 0 | 0.0000 | NA | 1461549 |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | 3796 | 1888370 | 0 | 0 | 1888370 | 39.7552 | 1888370 | 0 | 39.7552 | 0 | 0.0000 | NA | 1461549 |

| Category & Name of the Shareholders (I) | PAN (II) | No of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (X) | | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) | Number of Locked in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) | As a % of total shares held (Not applicable) (Not applicable) (XIV) |
|--|----------|--------------------------|--|---------------------------------------|--|--|--|--|---------------------------------|--|----------------------------------|---|---|
| | | | | | | | | No of Voting Rights | As a % of total shares held (b) | | | | |
| | | | Class x | Class y | Total | | | (a) | (b) | (a) | (b) | (a) | (b) |
| (1) Custodian / DR Holder | | | | | | | | | | | | | |
| Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | |
| (2) Total Non Promoter - Non Public Shareholding (C) = (C1) + (C2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA NA |

| KHAITAN (INDIA) LIMITED | | | | | | |
|--|----------|--------------|----------|---------------|----------|--------------|
| Distribution Schedule as on 31/12/2021 | | | | | | |
| Share Holding | | | | | | |
| Upto 50 | | | | | | |
| 51 to 100 | | | | | | |
| 101 to 150 | | | | | | |
| 151 to 250 | | | | | | |
| 251 to 500 | | | | | | |
| 501 to 5000 | | | | | | |
| Above 5000 | | | | | | |
| Grand Total | | | | | | |
| No of Holders | % age | No of Shares | % age | No of Holders | % age | No of Shares |
| 1615 | 42.3996 | 20115 | 0.4235 | 3809 | 100.0000 | 4750000 |
| 609 | 15.9884 | 58094 | 1.2230 | 47 | 1.2339 | 3733804 |
| 99 | 2.5991 | 12920 | 0.2720 | 21 | 0.5513 | 1781980 |
| 441 | 11.5778 | 89168 | 1.8772 | 3 | 0.0788 | 13510 |
| 695 | 18.2463 | 304156 | 6.4033 | 7 | 0.1838 | 25644 |
| 282 | 7.4035 | 353545 | 7.4431 | 22 | 0.5776 | 56960 |
| 68 | 1.7852 | 3912002 | 82.3579 | 77 | 2.0215 | 113762 |
| 3809 | 100.0000 | 4750000 | 100.0000 | 173 | 4.5419 | 143669 |
| Distribution Schedule as on 31/12/2021 | | | | | | |
| Share Holding | | | | | | |
| Upto 500 | | | | | | |
| 501 to 1000 | | | | | | |
| 1001 to 2000 | | | | | | |
| 2001 to 3000 | | | | | | |
| 3001 to 4000 | | | | | | |
| 4001 to 5000 | | | | | | |
| 5001 to 10000 | | | | | | |
| Above 10000 | | | | | | |
| Grand Total | | | | | | |
| No of Holders | % age | No of Shares | % age | No of Holders | % age | No of Shares |
| 3459 | 90.8112 | 484453 | 10.1990 | 3809 | 100.0000 | 4750000 |
| 173 | 4.5419 | 143669 | 3.0246 | 47 | 1.2339 | 3733804 |
| 77 | 2.0215 | 113762 | 2.3950 | 21 | 0.5513 | 1781980 |
| 22 | 0.5776 | 56960 | 1.1992 | 3 | 0.0788 | 13510 |
| 7 | 0.1838 | 25644 | 0.5399 | 7 | 0.1838 | 25644 |
| 7 | 0.1838 | 56960 | 1.1992 | 22 | 0.5776 | 56960 |
| 173 | 4.5419 | 143669 | 3.0246 | 77 | 2.0215 | 113762 |
| 3459 | 90.8112 | 484453 | 10.1990 | 77 | 2.0215 | 113762 |
| Distribution Schedule as on 31/12/2021 | | | | | | |
| Share Holding | | | | | | |
| Upto 5000 | | | | | | |
| 5001 to 10000 | | | | | | |
| 10001 to 20000 | | | | | | |
| 20001 to 30000 | | | | | | |
| 30001 to 40000 | | | | | | |
| 40001 to 50000 | | | | | | |
| 50001 to 100000 | | | | | | |
| Above 100000 | | | | | | |
| Grand Total | | | | | | |
| No of Holders | % age | No of Shares | % age | No of Holders | % age | No of Shares |
| 3459 | 90.8112 | 4844530 | 10.1990 | 3809 | 100.0000 | 4750000 |
| 173 | 4.5419 | 1436690 | 3.0246 | 47 | 1.2339 | 3733804 |
| 77 | 2.0215 | 1137620 | 2.3950 | 21 | 0.5513 | 1781980 |
| 22 | 0.5776 | 569600 | 1.1992 | 3 | 0.0788 | 135100 |
| 7 | 0.1838 | 256440 | 0.5399 | 7 | 0.1838 | 256440 |
| 7 | 0.1838 | 569600 | 1.1992 | 22 | 0.5776 | 569600 |
| 173 | 4.5419 | 1436690 | 3.0246 | 77 | 2.0215 | 1137620 |
| 3459 | 90.8112 | 4844530 | 10.1990 | 77 | 2.0215 | 1137620 |
| Distribution Schedule as on 31/12/2021 | | | | | | |
| Share Holding | | | | | | |
| Upto 50000 | | | | | | |
| 50001 to 100000 | | | | | | |
| 100001 to 200000 | | | | | | |
| 200001 to 300000 | | | | | | |
| 300001 to 400000 | | | | | | |
| 400001 to 500000 | | | | | | |
| 500001 to 1000000 | | | | | | |
| Above 1000000 | | | | | | |
| Grand Total | | | | | | |
| No of Holders | % age | No of Shares | % age | No of Holders | % age | No of Shares |
| 3459 | 90.8112 | 4750000 | 100.0000 | 3809 | 100.0000 | 4750000 |
| 173 | 4.5419 | 3733804 | 78.6064 | 47 | 1.2339 | 3733804 |
| 77 | 2.0215 | 1781980 | 3.7515 | 21 | 0.5513 | 1781980 |
| 22 | 0.5776 | 135100 | 0.2844 | 3 | 0.0788 | 135100 |
| 7 | 0.1838 | 256440 | 0.5399 | 7 | 0.1838 | 256440 |
| 7 | 0.1838 | 569600 | 1.1992 | 22 | 0.5776 | 569600 |
| 173 | 4.5419 | 1436690 | 3.0246 | 77 | 2.0215 | 1137620 |
| 3459 | 90.8112 | 4844530 | 10.1990 | 77 | 2.0215 | 1137620 |
| Distribution Schedule as on 31/12/2021 | | | | | | |
| Share Holding | | | | | | |
| Upto 500000 | | | | | | |
| 500001 to 1000000 | | | | | | |
| 1000001 to 2000000 | | | | | | |
| 2000001 to 3000000 | | | | | | |
| 3000001 to 4000000 | | | | | | |
| 4000001 to 5000000 | | | | | | |
| 5000001 to 10000000 | | | | | | |
| Above 10000000 | | | | | | |
| Grand Total | | | | | | |
| No of Holders | % age | No of Shares | % age | No of Holders | % age | No of Shares |
| 3809 | 100.0000 | 4750000 | 100.0000 | 3809 | 100.0000 | 4750000 |

| KHAITAN (INDIA) LIMITED | | Shareholding Summary as on 31/12/2021 | |
|-------------------------|---------------|---------------------------------------|----------------|
| As per PAN | | As per Folio/Client Id | |
| Form | No of Records | No of Shares | No of Records |
| PHYSICAL | 1488 | 426821 | 1486 |
| NSDL | 1123 | 2635181 | 1069 |
| CDSL | 1329 | 1687998 | 1301 |
| TOTAL | 3940 | 4750000 | 3856 |
| | | | 4750000 |